**INTEREST RATES MARKET NOTICE - WITH COUPON**

**Date: 11 August 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN476”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 11 August 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN476

**Nominal Issued** R 150,000,000.00

**Issue Price** 100%

**Coupon** 4.92% (3 Month JIBAR as at 11 Aug 2020 of 3.5% plus 142 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 August 2021

**Books Close** 01 February, 01 May, 01 August, 02 November

**Interest Payment Date(s)** 11 February, 11 May, 11 August, 12 November

**Last Day to Register** By 17:00 on31 January, 30 April, 31 July, 1 November

**Issue Date** 11 August 2020

**Date Convention** Following

**Interest Commencement Date** 11 August 2020

**First Interest Payment Date** 12 November 2020

**ISIN No.** ZAG000170093

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN476%20PricingSupplement1108.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa CIB Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000